



AMBALAL SHARES & STOCKS PRIVATE LIMITED  
NO: 163, DURGA BHAVAN II FLOOR, NEW KATPADI ROAD, VELLORE – 632 004  
Phone: 0416 2227751-55 Fax: 0416 2215006  
E-Mail: ambalal@ambalalshares.com. Website: www.ambalalshares.com

**FINANCIAL DETAILS UPDATION FORM**

Client Code : \_\_\_\_\_

Client Name : \_\_\_\_\_

I/we request you to update below mentioned Financial Details in my/our Trading Account with M/s. Ambalal Shares & Stocks Private Limited.

**Financial Details (PLEASE TICK WHICH EVER IS APPLICABLE)**

Gross Annual Income	<Rs. 1 Lac	Rs.1-5 Lac	Rs.5-10 Lac	Rs.10-25 Lac	> Rs.25 Lac Rs. Specify_ _
Net worth as on	<Rs.5 Lac	Rs.5-10 Lac	Rs.10-50 Lac	>Rs.50 Lac. Specify_ _ _ _ _ _ _ _	
Portfolio	Present Market Value of Portfolio as on date Rs.				

Signature : \_\_\_\_\_

Date : \_\_\_\_\_

**Note:** Clients opting for derivatives segment are requested to provide one or more of the mentioned documents as of their net worth / income proof:

Enclosed are the valid financial proof(s) in support of the financial status declared above.

1. Copy of ITR Acknowledgement (For Last financial year)
2. Copy of Annual Accounts (last financial year for individuals, last two financial years for non individuals)
3. Copy of Form 16 in case of salary income (for last financial year)
4. Net worth certificate (latest one or at the end of last financial year)
5. Salary Slip (for one month in current financial year)
6. Bank account statement (for last 6 months)
7. Copy of demat account Holding Statement (for the last/current financial year)
8. Any other relevant documents substantiating ownership of assets.
9. Self declaration along with relevant supporting documents.